EUN/EC/DOC/061





Education and Training Monitor 2013 Evidence from the Education and Training Monitor 2013

EUNEC executive committee 11 December 2013

Education and Training



#### Some words about the Monitor

- The second edition in an annual series to strengthen the evidence-base for EU policy coordination in education and training
- Providing the analytical basis for the next European Semester and country-specific recommendations
- Monitoring the evolution of education and training systems on the basis of targets, policy developments and the latest studies





### **Seven topics to be presented today**

- 1. Education investment
- 2. Employment rate of recent graduates
- 3. Early leavers from education and training
- 4. Early childhood education and care
- 5. A short digression on PISA 2012
- 6. Tertiary education attainment
- 7. Adult participation in lifelong learning
- + Some key messages







Consult one of the twenty-eight individual country reports

Download the full report

ec.europa.eu/education/monitor

Try out the online visualisation tool





#### Education Benchmarks for Europe

December 2013



#### Leaflet

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- Country overview for all six operational ET 2020 benchmarks
- Including country's share of 15-year-olds with low achievement in reading, maths and science (PISA 2012)



# Education investment

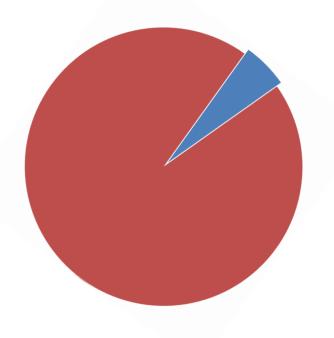


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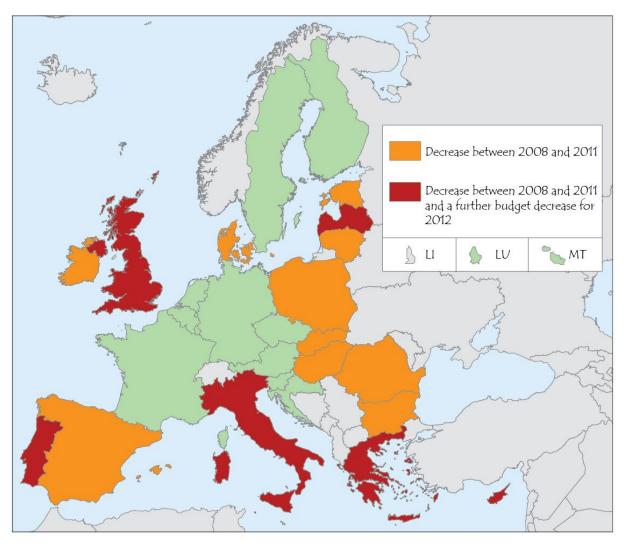
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#### **Education expenditure**



- In 2011, 5.3% of GDP was spent on education and training
- Public debt in the EU is expected to reach 90.6% of GDP in 2014
- Economic growth is expected to remain moderate (1.4%)





**16** Member **States** decreased their education investment as some point between 2008 and 2011





#### **Expert Indicator Group**

 Throughout 2014, a new Expert Indicator Group on education investment will support the Commission in strengthening the evidence-base







# Graduate employment rate



# One of the ET 2020 benchmarks

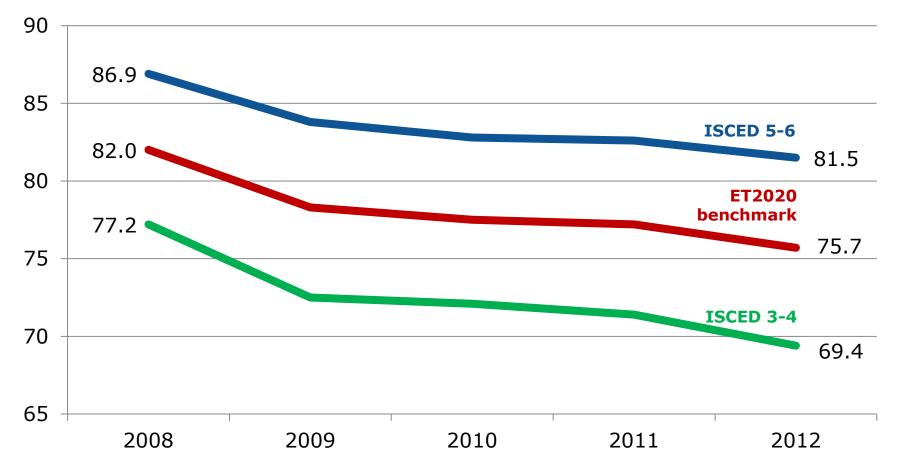


- The target: By 2020, the employment rate of recent graduates should be at least 82%
- The definition: 20-34 year olds graduating from upper secondary, post-secondary or tertiary education 1-3 years prior to the survey
- The source data: EU-LFS (*latest: 2012*)

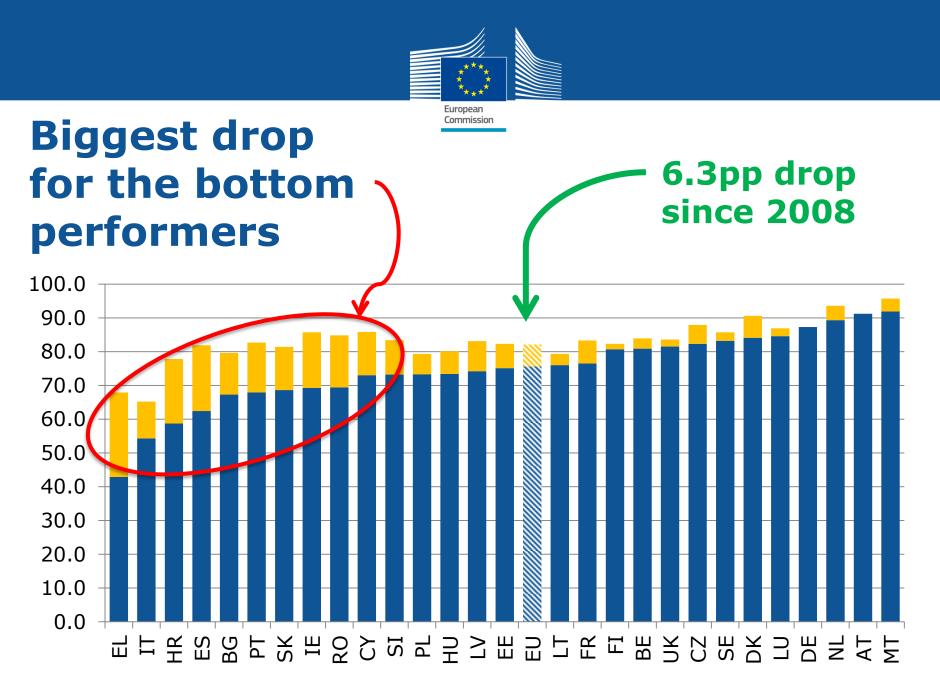




#### **Employment rate of recent graduates**



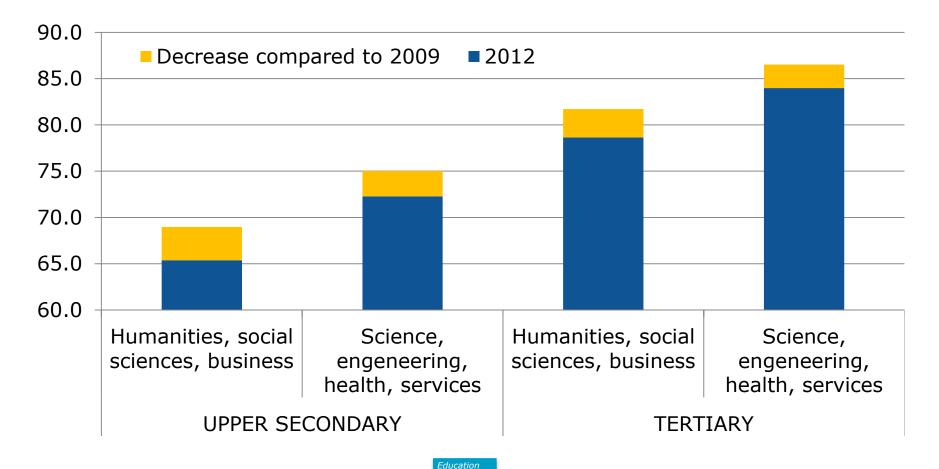




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#### Level and field of education matter



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#### **Work-based learning**

 Students from vocational education and training programmes experience a better transition from education to work in Member States with developed work-based learning





#### In conclusion

- EU employment rate of recent graduates is down by 8 percentage points for upper secondary education, 5 percentage points for tertiary education
- Employment opportunities still differ significantly by field of study at all educational levels

Across the EU, 21% of people with tertiary qualifications are active in jobs that usually require lower qualifications





Early school leaving





# A Europe 2020 headline target

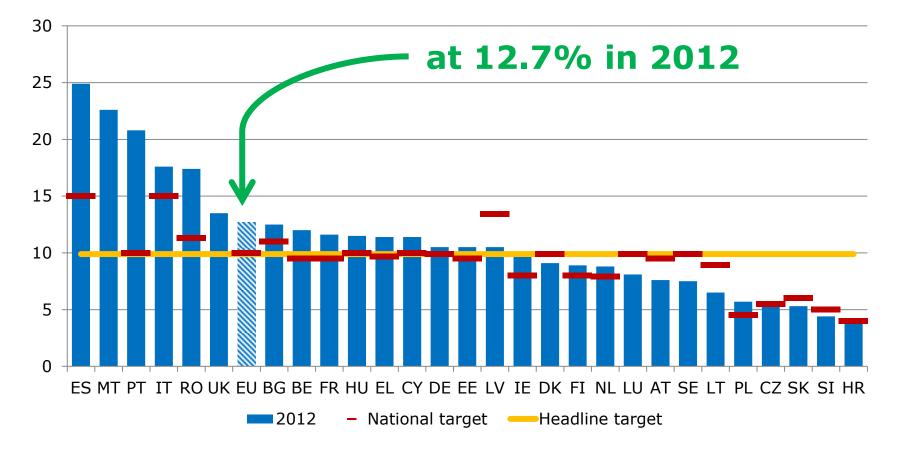


- The target: less than 10% early school leavers by 2020
- The definition: 18-24 year olds with lower secondary education at most and no longer in formal or non-formal education and training
- The source data: EU-LFS (*latest: 2012*)

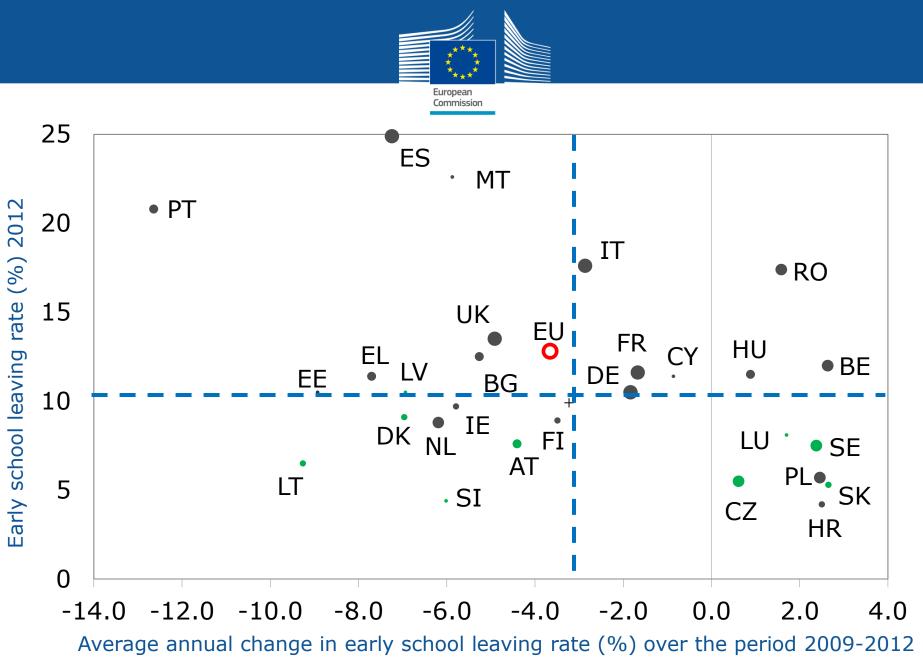




#### **Early leavers from education and training**







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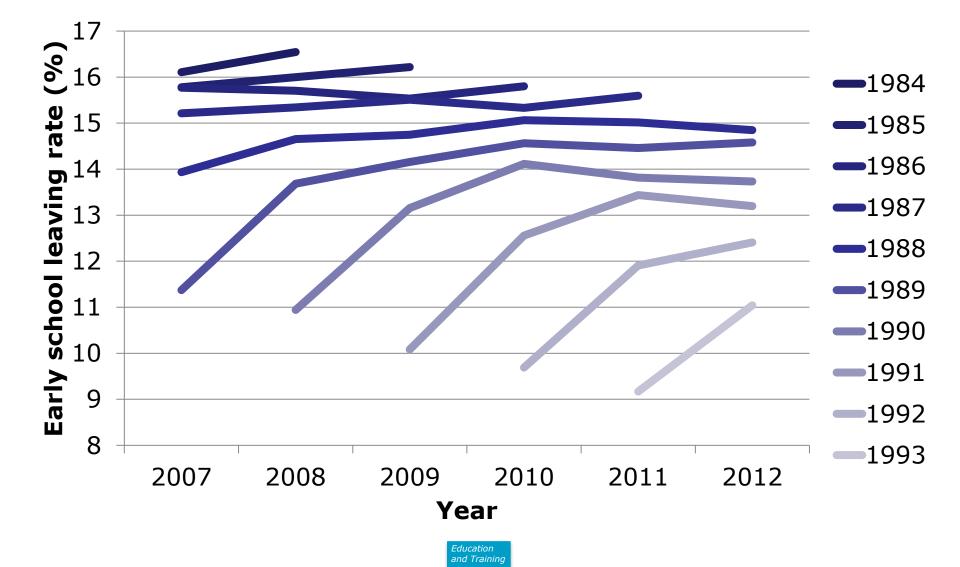


#### A slow but steady improvement

Each birth cohort does better than the previous one









#### **Students stay in school longer**

- For 18-year-olds: a 17.6% drop since 2009
- For 24 year-olds: a 8.4% drop since 2009





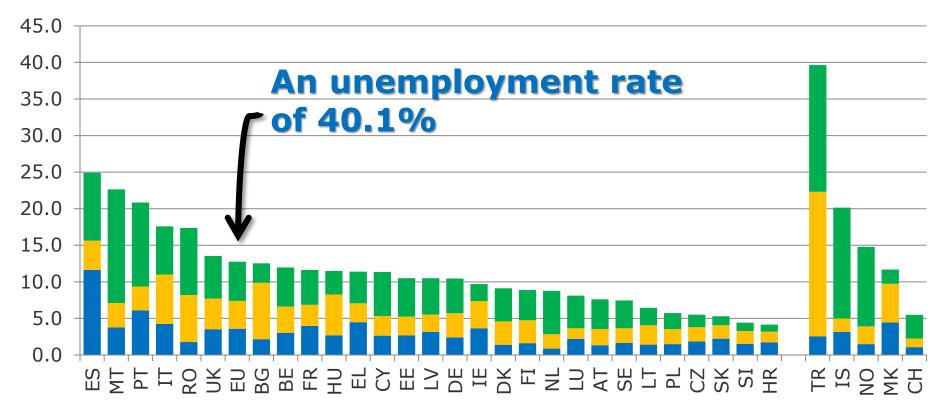
#### What drives the development?

- Parental education
- Risk of unemployment

https://crell.jrc.ec.europa.eu



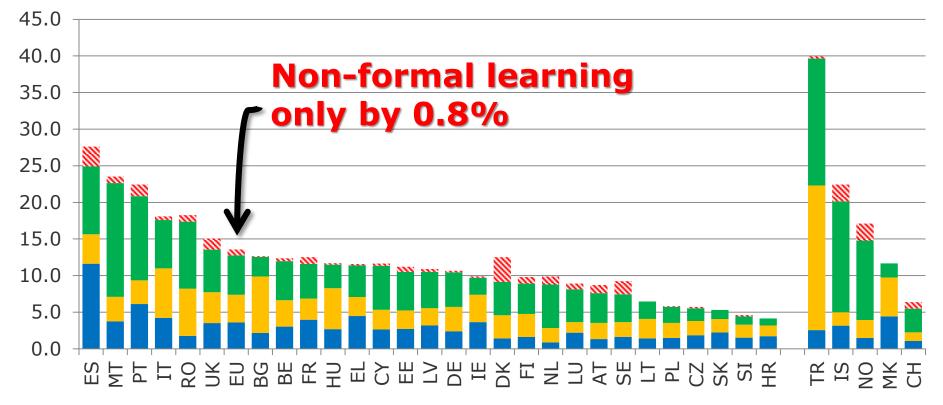




- UnemployedInactive
- Employed







Non-formal learning (including second-chance programmes)\*\*

- Employed
- Inactive
- Unemployed





### In conclusion

- 5.5 million young people have left school without finishing upper secondary education and the unemployment rate amongst them is 40.1%
- Second-change education remains underexploited, with less than 1% of this cohort in non-formal training

Rethinking how we attract, educate and support teachers, school leaders and teacher educators is a pressing issue





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# Early childhood education and care



# **One of the ET 2020 benchmarks**

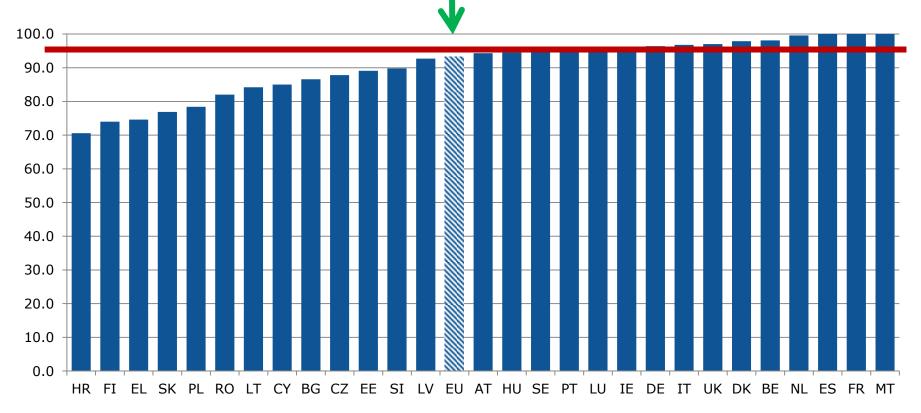


- The target: at least 95% of children in early childhood education and care by 2020
- The definition: between the age of four and the starting age for compulsory primary education
- The source data: UOE data collection (*latest:* 2011; *limited breakdowns possible*)



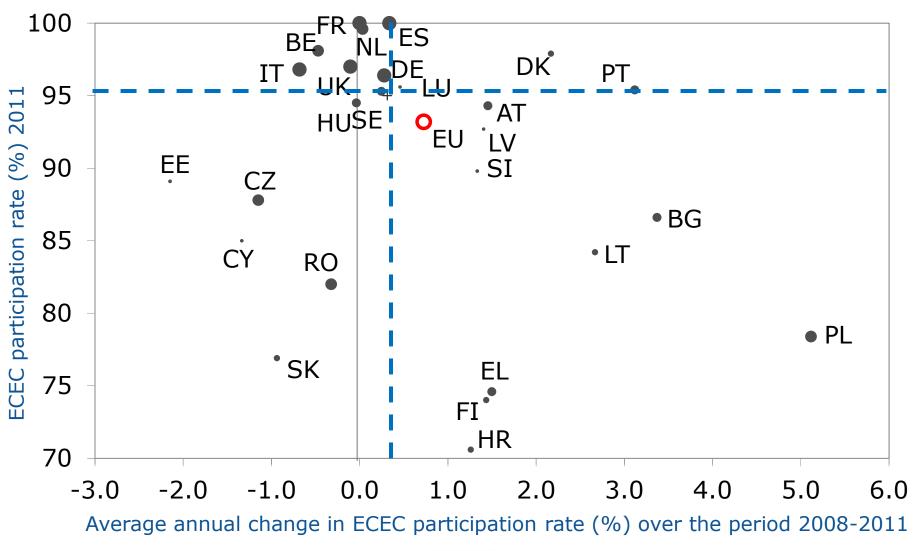


# Early childhood education and care at 93.2% in 2011













# **Quality of ECEC provision**

- The TWG group is developing a European Quality Framework
- Eurydice's Key Data on ECEC 2014





#### **Laying the foundations**

- According to various international surveys (TIMSS, PIRLS, ESLC), early learning exercises boost the later development of reading, maths, science and foreign language skills
- Now confirmed by PISA 2012





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Low achievement in basic skills



#### Raising the bar in school education

A short digression on PISA 2012

Low achievement in reading, maths and science





# **One of the ET 2020 benchmarks**



- The target: less 15% of 15-year-olds should have low achievement in reading, mathematics and science
- The definition: low achievement equals Level 1 and below on the PISA scales for reading, mathematics and science
- The source data: OECD's PISA (*latest: 2012*)





# **Quick summary**

- Little progress in maths (0.2pp), but more progress in reading (1.pp) and science (1.2pp)
- Negligible gender gap for maths and science but striking gap for reading
- Strong effects of socio-economic status, migrant status, and ECEC participation

PISA note 3 December





#### 6 Education attainment



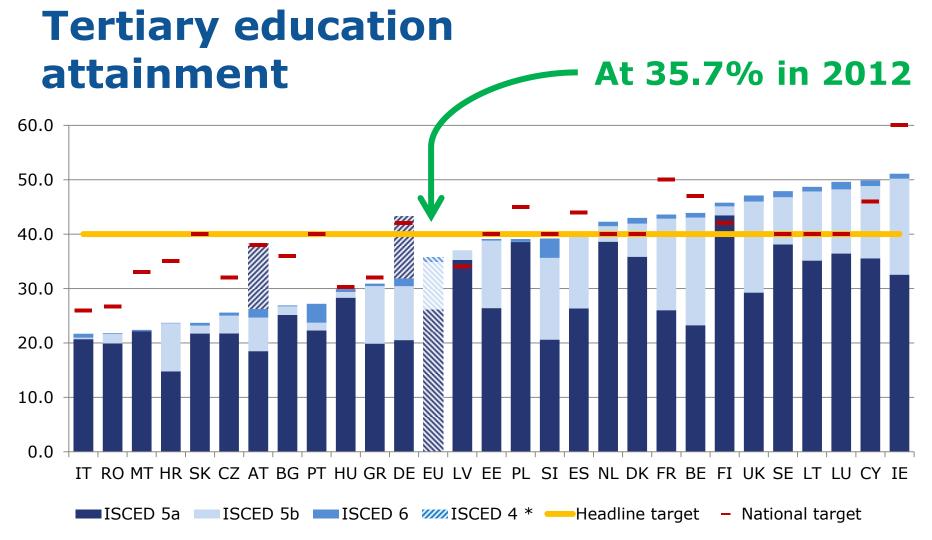
## A Europe 2020 headline target



- The target: By 2020, the tertiary education attainment rate should be at least 40%
- The definition: 30-34 year-olds with tertiary education attainment or equivalent
- The source data: EU-LFS (*latest: 2012*)

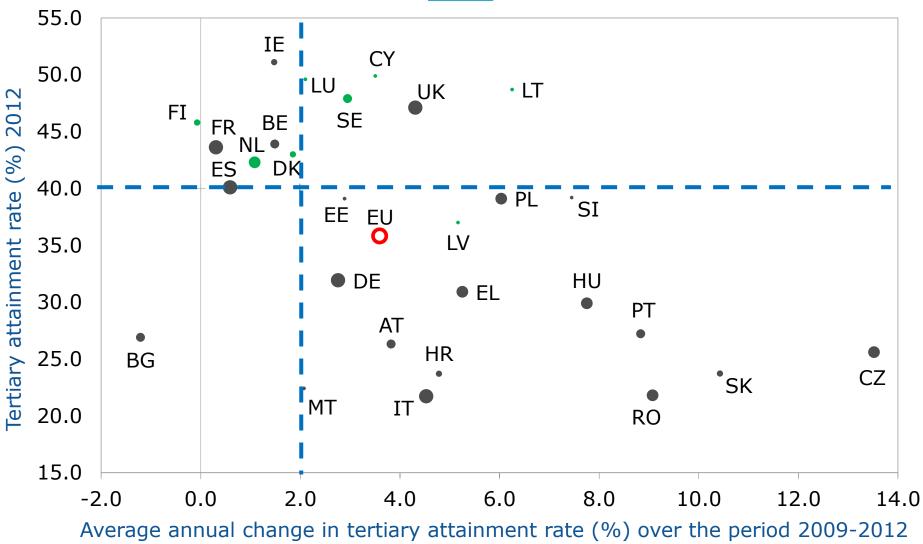








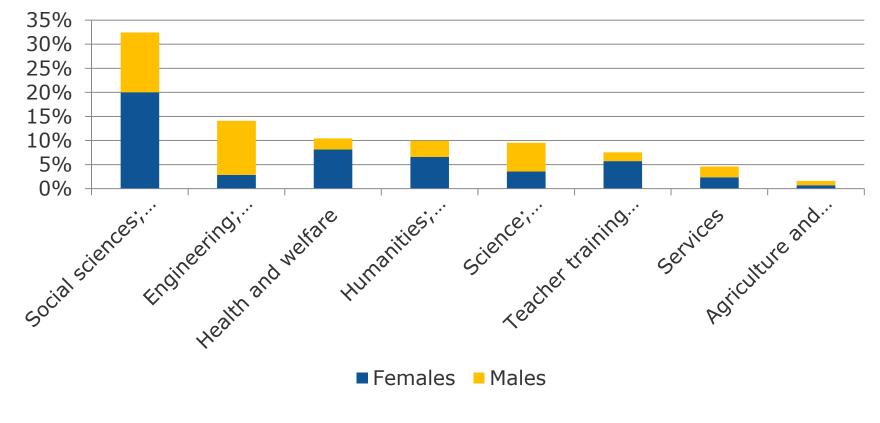




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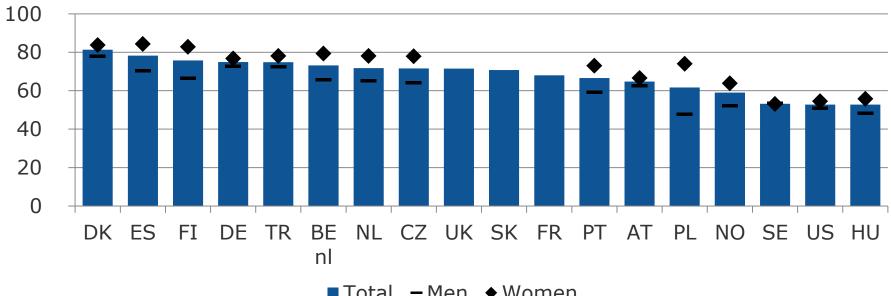
### **Gender patterns in fields of study**







#### **Completions rates still low**









### What drives the development?

- Parental education
- Expected wage premium

https://crell.jrc.ec.europa.eu





### In conclusion

- A global race for talent is changing the landscape of higher education
- Gender differences in tertiary education spill over in labour market segregations
- Completion rates are below 70% in many EU Member States

More evidence is needed on equitable opportunities and outcomes in relation to private spending, tuition fees and public loans





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# Adult participation in lifelong learning



# **One of the ET 2020 benchmarks**

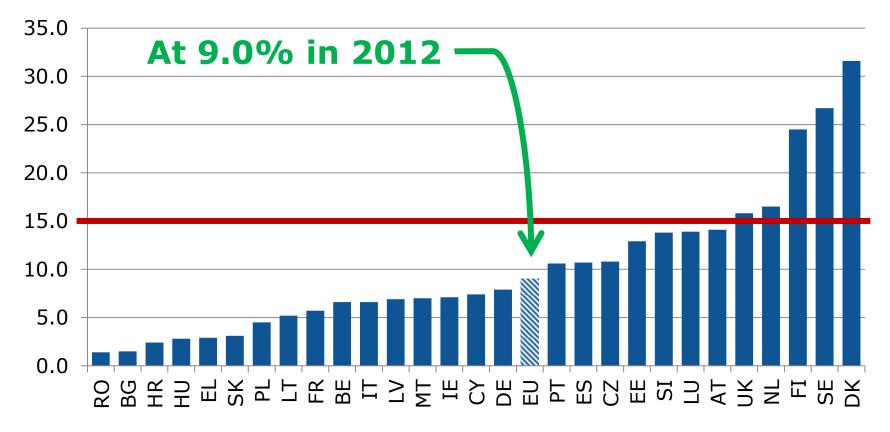


- The target: By 2020, the rate of adult participation in lifelong learning should be at least 15%
- The definition: 25-64 year-olds participating in formal or non-formal learning during the four weeks prior to the survey
- The source data: EU-LFS (*latest: 2012*)





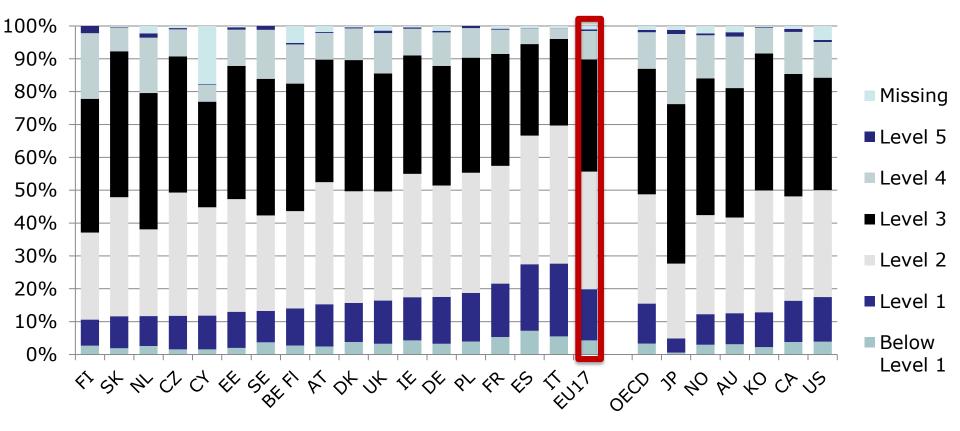
#### ET 2020 target nowhere in sight...







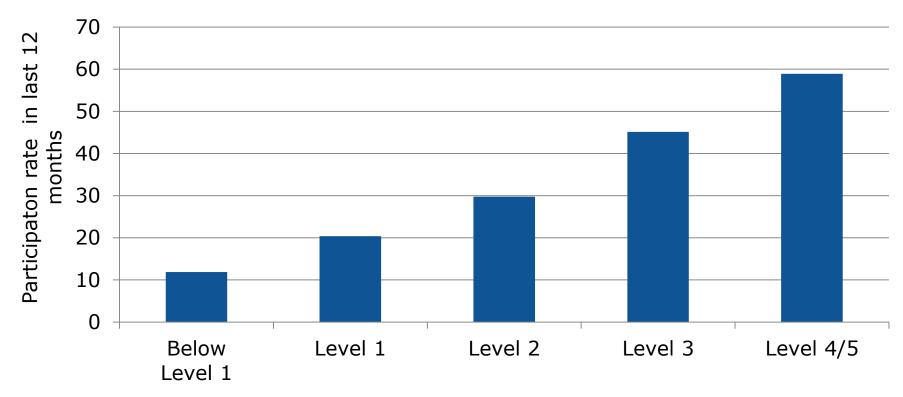
# ... Despite urgent need for lifelong learning



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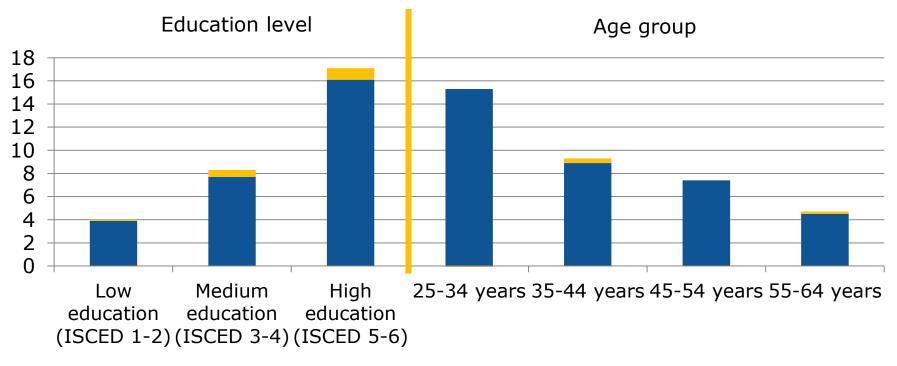
#### ... PIAAC also shows that lifelong learning is not profited from by the ones who would need it most







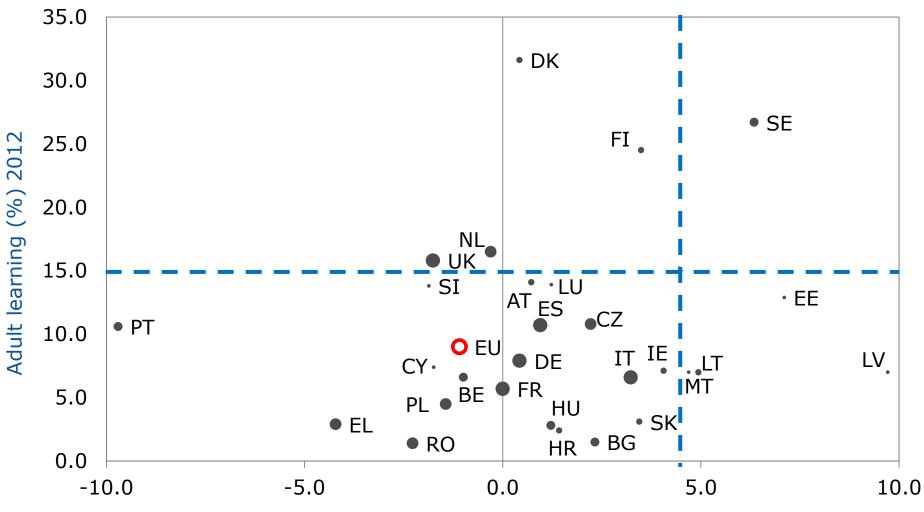
# ... Which is confirmed by the ET 2020 benchmark



2012 Decrease compared to 2009







Average annual change in adult learning (%) over the period 2009-2012

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#### **In conclusion**

- PIAAC results underline the need for lifelong learning
- However, adult participation in lifelong learning remains minimal

On average, two thirds of enterprises in the EU provide continuing vocational training. Only one in five unemployed had a non-formal learning activity in 2011.





# Some key messages





## **Rethinking education**

- There is a need to rethink the performance of our education and training systems and a mounting pressure to do more with less
- Various efficiency measures have the potential to transform input into stronger output and impact





# 1. Linking the worlds of work and education

✓ Work-based learning
✓ "Youth Guarantee" schemes
✓ Permeability of pathways

But linking the worlds of work and education can also help to improve the quality and relevance of education and training ...





# 2. Improving the quality and relevance of skills

Transversal competences are the cornerstone of a more open, flexible and adaptable education and training system

- ✓ Digital competences
- ✓ Entrepreneurial competences
- ✓ Foreign language competences





# 3. Enabling a better recognition and validation of learning

Europe needs better transparency and easier recognition of what people know and can do.

A **European Area for Skills and Qualifications** will provide individuals with the opportunity to develop their skills in a flexible way and having those skills understood and recognised across borders will reduce skills mismatches and increase efficiency in education and training systems.





### 4. Opening up education through new technologies

Open educational technologies allow all individuals to learn, no matter where, when, how or supported by whom – offering unprecedented opportunities to make learning more effective, inclusive and engaging.

COM(2013) 654; SWD(2013) 341







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